

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF PUERTO RICO**

**IN THE MATTER OF:**

**CLINICA SANTA ROSA, INC.**

**DEBTOR(S)**

**CASE NO. 16-09033 EAG**

**CHAPTER 11**

**1<sup>ST</sup> AMENDED PLAN OF REORGANIZATION  
August 2 2018**

The above captioned Debtor, by and through the undersigned counsel, hereby submits the following proposed plan of reorganization pursuant to the provisions of 11 U.S.C. Section 1101, et seq., known as United States Bankruptcy Code Chapter 11 Reorganization, and specifically to 11 U.S.C. Section 1121(a).

Pursuant to the provisions of Sections 1122 and 1123 of the Code, Debtor proposes the classification and treatment of claims as hereinafter stated.

Creditors and other parties in interest are urged to read and consider this Plan in its entirety since this represents a proposed legally binding agreement between the Debtor, creditors and parties in interest.

**ARTICLE I  
DEFINITIONS**

For the purposes of this Plan of Reorganization, the following terms shall have the respective meanings set forth.

1. **"Administrative Creditor"** shall mean a person entitled to payment of an Administrative Expense Claim.
2. **"Administrative Expense Claim"** shall mean any Claim constituting a cost or expense of administration of the Chapter 11 proceeding allowed under 11 U.S.C. Sec. 503(b) and 507(a)(1).
3. **"Allowed Claim"** shall mean any Claim, proof of which was properly filed on or before the Bar Date set by the Bankruptcy Court, namely March 20, 2017 or if no proof of claim has been so filed, which has been or hereafter is listed as liquidated in amount and not in disputed, contingent or unliquidated in the Debtor's schedules of assets and liabilities filed with the Bankruptcy Court (as they may be amended or supplemented from time to time according to the Bankruptcy Rules) and, in either case, a Claim to which no objection to the allowance thereof has been interposed within the applicable

period of limitation (if any) fixed by the Bankruptcy Court, or about which any objection has been determined by a Final Order. Unless otherwise provided for in this Plan, "Allowed Claim" shall not include interest, costs, fees, expenses or other charges on the principal amount of such Claim from and after the Petition Date.

4. **"Allowed secured Claim"** shall mean any Allowed Claim, which is a Secured Claim and shall include in the amount thereof -- unless otherwise stated in this Plan - all interest accrued on or after the Petition Date, fees, costs, and charges as may be allowed.
5. **"Bankruptcy Code"** or **"Code"** shall mean the provision of Title 11 of the United States Code, 11 U.S.C. Sections 1101 et seq., as amended from time to time.
6. **"Bankruptcy Court"** shall mean the United States Bankruptcy Court for the District of Puerto Rico, having jurisdiction over this Chapter 11 proceeding, or such other court as may be exercising jurisdiction over this Chapter 11 proceeding.
7. **"Bankruptcy Rules"** or **"Rules"** shall mean the Federal Rules of Bankruptcy Procedures, as amended from time to time.
8. **"Bar Date"** shall mean the deadline of March 20, 2017, after which any proof of claim filed will not have any effect on this Plan and will not entitle its holder to participate with other Claims under this Plan. The government bar date is May 15, 2017.
9. **"Claim"** shall mean any right to payment whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or any right to an equitable remedy for breach of performance if such breach gives rise to a right of payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, continent, matured, unmatured, disputed, undisputed, secured or unsecured.
10. **"Class"** shall mean a category of holders of Claims or Interests that is substantially similar to other claims or Interests in such Class.
11. **"Confirmation Date"** shall mean the date the Order of Confirmation in this Chapter 11 proceeding made according to the provisions of 11 U.S.C. Section 1129 becomes a Final Order.
12. **"Consummation Date"** shall mean the date by which all of the conditions precedent to consummation set forth in this Plan, shall have been met or waived.
13. **"Cram down"** shall mean the confirmation of the Plan under the provisions of 11 U.S.C. §1129 (b).
14. **"Creditor"** shall mean any Person who has a Claim against the Debtor, which arose on or before the Petition Date or a Claim of any kind specified in 11 U.S.C. Sections 502(g), 503(h) or 502(l).
15. **"Creditors' Committee"** shall mean the elected committee that represents the Creditors in this proceeding pursuant to 11 U.S.C. Section 705.

16. **"Debtor"** shall mean, Clinica Santa Rosa, Inc.
17. **"Disclosure Statement"** shall mean the Disclosure Statement filed by the Debtor with the Bankruptcy Court in this Chapter 11 Proceeding and dated May 22, 2018, pursuant to 11 U.S.C. Section 1125, approved by the Bankruptcy Court and distributed to all Creditors and parties in interest, according to the provisions of the Code and Rules.
18. **"Effective Date of the Plan"** shall mean thirty (30) days after the order of confirmation of the plan, becomes a final order, and shall be the date on which there shall be made all cash payments required by the Plan.
19. **"Estate"** shall mean the Property owned by the Debtor that comprises the Chapter 11 estate of the Debtor in the above-captioned Consolidated Chapter 11 proceeding.
20. **"Final Order"** shall mean an Order of the Bankruptcy Court (or other court of appropriate jurisdiction) which shall not have been reversed, stayed, modified or amended and the time to appeal from or to seek review or rehearing of such order shall have expired, and about which, no appeal or petition for review or rehearing or certiorari proceeding is pending, as a result of which such Order shall have become final according to Rule 8002 of the Rules of Bankruptcy Procedure, as such Rules may be amended from time to time.
21. **"Lien"** shall mean a mortgage, pledge, judgment lien, security interest, charging order, or other charge or encumbrance on Property as is effective under applicable law as of the Petition Date.
22. **"Liquidation"** shall mean the complete liquidation of the Property of the Debtor's Estate, by a duly appointed trustee, according to the provisions of Chapter 7 of the Bankruptcy Code.
23. **"Liquidation Analysis"** shall mean the comparison of the current assets and liabilities of the Debtor, in order to determine the Liquidation Value of the Debtor's Property.
24. **"Liquidation Value"** shall mean the value that, any item of the Debtor's Property could be expected to bring during a Liquidation.
25. **"Order of Confirmation"** shall mean the Order of the Bankruptcy Court confirming this Plan according to the provisions of Chapter 11 of the Bankruptcy Code.
26. **"Person"** shall mean any individual, corporation, partnership, association, joint stock company, trust, unincorporated organization, government or any political subdivision thereof, or other entity.
27. **"Petition Date"** shall mean November 14, 2016, the date on which debtor filed its voluntary petition and commenced the instant Chapter 11 proceeding.
28. **"Priority Claim"** shall mean any Allowed Claim, other than an Administrative Expense Claim or Priority Tax Claim, to the extent entitled to priority in payment under 11 U.S.C. Section 507(a).

29. **"Priority Creditor"** shall mean any Creditor that is the holder of a Priority Claim.
30. **"Priority Tax Claim"** shall mean any Allowed Claim of any Person who is entitled to a priority in payment under 11 U.S.C. Section 507(a)(8).
31. **"Property"** shall mean the property of the Estate, which shall be administered by the Debtor.
32. **"Pro Rata"** shall mean in the same proportion that a Claim or Interest in a given Class bears to the aggregate amount of all Claims (including disputed Claim until allowed or disallowed) or the aggregate number of all Interests in such Class.
33. **"Secured Claim"** shall mean a Claim, the holder of which is vested with a perfected, non-voidable Lien on Property in which the Debtor has an interest, which Lien is valid, perfected, and enforceable under applicable law and not subject to avoidance under the Bankruptcy Code or other applicable non bankruptcy law, and is duly established in this case, to the extent of the value of such holder's interest in the Debtor's interest in such Property, as determined according to 11 U.S.C. Section 506.
34. **"Secured Creditor"** shall mean a Creditor who has a Secured Claim.
35. **"Substantial Consummation"** of this Plan shall mean any of the events provided for on 11 U.S.C. Sec. 1101(2).
36. **"Trustee"** shall mean the consolidated Debtor-in-Possession.
37. **"Unsecured Claim"** shall mean a Claim, which is other than an Administrative Expense Claim, a Secured Claim or a Priority Claim (including a Priority Tax Claim or a Priority Wage Claim), including any Claim specified in 11 U.S.C. Sections 502(g), 502(h) or 502(I).
38. **"Unsecured Creditor"** shall mean a creditor that is a holder of an Allowed General Unsecured Claim.
39. **"Voluntary Petition"** shall mean the voluntary Petition for Relief filed by the Debtor on the Petition Date.

**ARTICLE II**  
**DESIGNATION OF CLASSES OF CLAIMS AND INTERESTS**  
**AND TREATMENT OF CLASSES**

**A. DESIGNATION OF CLAIMS**

The Plan divides the creditors into SEVEN (7) classes. The classes of creditors are as follow:

**1. CLASS 1: ADMINISTRATIVE EXPENSES**

Administrative expenses are costs or expenses of administering Debtor's Chapter 11 case which are allowed under § 507(a)(2) and 503 of the

Bankruptcy Code, including, but not limited to, the United States Trustee's quarterly fees approximately estimated but not limited to \$38,000.00; fees and expenses of Debtor and the creditor's committee counselors and other professionals as may be allowed by the Bankruptcy Court upon application therefore and after notice and hearing according to the Bankruptcy Code and Rules, and any unpaid taxes or fees accrued since petition date as well as court costs accrued since the petition date. Administrative expenses also include the value of any goods sold to Debtor in the ordinary course of business and received within 20 days before the date of the bankruptcy petition, including the administrative claim of MSO of Puerto Rico, LLC ("MSO") in the amount of \$133,456.13 (Docket No. 255), but the amounts are currently being reconciled and discussed with MSO. After the Debtor and MSO culminate negotiations, the final amount will be disposed and paid on the effective date of the Plan of Reorganization under 11 U.S.C. §§ 507, 1112, 1129. The Code requires that all administrative expenses be paid on the effective date of the Plan, unless a particular claimant agrees to a different treatment.

Debtor estimates the liability in this Class 1 not to be over the amount of \$820,665.13 and that it would be composed in all or in part of post-petition payables, United States Trustee's quarterly fees, payment of Debtor's counselor and, other professionals approved by the Court, and the administrative claim of MSO. It must be underscored that as part of the offer made by Mennonite General Hospital, Inc. ("Mennonite"), the post-petition amount owed by Debtor to Mennonite will receive no dividend.

## **2. CLASS 2 - SECURED CLAIM - USDA RURAL DEVELOPMENT ("RURAL")**

This class is comprised of USDA Rural Development (hereafter "Rural"). This creditor filed POC NO. 191, within which this creditor classifies the amount of \$13,861,820.08, as a secured claim. Upon confirmation of the Plan of Reorganization, the Debtor shall transfer to Mennonite, real property and equipment over which creditor Rural holds a secured interest, meaning Santa

**ARTICLE III**  
**PAYMENT OF SECURED AND UNSECURED PRIORITY**  
**GOVERNMENT CLAIMS UNDER 11 U.S.C. SECTION 507(a)(8):**

Allowed secured government claims pursuant to 11 U.S.C. § 506 and unsecured priority claims pursuant to 11 U.S.C. § 507(a)(8) of the Code, and as the same are allowed, approved and ordered to be paid by the Court, will be paid as stated in **Exhibit 3**.

Debtor estimates allowed priority claims in the amount of \$636,727.00 which are further detailed in **Exhibit 3**.

Accordingly, this class will not receive monthly cash dividend pursuant Debtor's Plan. Upon the confirmation hearing, these creditors will receive a dividend equal to all funds available to the Debtor after the payment of all administrative expenses for which the plan proposes a payment, and the carve out of \$20,000.00 proposed to general unsecured creditors. The dividend to be received by these priority creditors has been estimated in the amount of \$636,727.00.

See Schedule Payments under the Plan of Reorganization, **Exhibit 3**.

***This class is impaired, and will be required to vote for Debtor's Plan.***

**ARTICLE IV**  
**PAYMENTS PROVISIONS UNDER THE PLAN**  
**(IMPAIRMENT OF EXISTING CLAIMS AND INTERESTS)**

As provided by 11 U.S.C. 1124, a class of claims or interests is impaired under a plan unless, with respect to each claim or interest of such a class, the plan:

- (1) leaves unaltered the legal, equitable, and contractual rights to which such claim or interest entitles the holder of such claim or interest; or
- (2) Notwithstanding any contractual provision or applicable law that entitles the holder of such claim or interest to demand or receive accelerated payment of such claim or interest after the occurrence of a default.
  - a. cures any such default that occurred before or after the commencement of the case under this title, other than a default of a kind specified in section 365(b)(2) of this title;
  - b. reinstates the maturity of such claim or interest as such maturity existed before such default;
  - c. compensates the holder of such claim or interest for any damages incurred as a result of any reasonable reliance by such holder on such contractual provision or such applicable law; and
  - d. does not otherwise alter the legal, equitable, or contractual rights to which such claim or interest entitles the holder of such claim or interest.

**ARTICLE V**  
**VOTING ON THE PLAN AND COMPLIANCE WITH 11 U.S.C. SECTION 1129**

**Unimpaired Claims:** Claims in Class 1 is deemed unimpaired by this Plan in accordance with Section 1124 of the Bankruptcy Code. By virtue of such status, such classes either are deemed to have accepted the plan in accordance with Section 1126(f) of the bankruptcy Code or are not otherwise required to have their votes to accept or reject the Plan solicited.

**Impaired Voting Claims:** For voting purposes, Classes 2, 3, 4, 5, 6, 7 and unsecured priority government claims are impaired and Debtor will solicit the votes of such class with respect to the acceptance or rejection of the Plan pursuant to the provisions of 11 U.S.C. Section 1126.

**ARTICLE VI**  
**DISCHARGE OF CLAIMS**

Except as otherwise provided for in this Plan or in the Order of Confirmation, the rights granted by the Plan and the payments and distributions to be made there under, shall be in complete exchange for, and in full satisfaction, and release of, all existing debts and claims of any kind, nature or description whatsoever against the Debtor. On the Consummation Date, all existing claims shall be deemed to be exchanged, satisfied, and released in full; and all holders of claims shall be precluded from asserting any other or future claim based upon any act or omission, transaction or other activity of any kind or nature that occurred prior to the Consummation Date, whether or not such holder filed a proof of claim.

In accordance with § 1141(d)(3) of the Code, the Debtor will not receive any discharge of debt in this bankruptcy case.

The confirmation order of this Plan shall constitute an injunction against the pursuit of any claim or Equity Interest, whether or not a proof of claim or proof of interest based on any such debt, liability, or interest, is filed or deemed filed under 11 U.S.C. 501, such claim is allowed under 11 U.S.C. 502, or the holder of such claim has accepted this Plan in the manner set forth herein.

**ARTICLE VII**  
**OBJECTIONS TO CLAIMS**

The Debtor, at its option or upon order of the Bankruptcy Court, if requested may file an objection to any claim as to its validity or amount within 30 days before the confirmation date and may substitute for the Debtor as the objecting party to any pending claim objections. Objections not filed by the date of confirmation shall be deemed waived. If an objection is made, payment to such claimants will be made only after the entry of a final order by the Court allowing such claim and in accordance with the provisions of the Plan governing such class to which such claim belongs.

The claim of any creditor whose claim has been scheduled as disputed but who has not filed a proof of claim shall be disallowed by confirmation of the Plan, unless written objection to such disallowance is filed prior to the confirmation hearing.

### **ARTICLE VIII EXECUTORY CONTRACTS**

Debtor rejects all unexpired leases and executory contracts to which it is a party, and which have not been expressly assumed pursuant to 11 U.S.C. Section 365(a).

### **ARTICLE IX MEANS OF EXECUTION OF THE PLAN**

Debtor shall have sufficient funds to make all payments due under this Plan because Mennonite will provide said funds in order to obtain all rights over Debtor's assets. The Plan will be implemented as required under §1123(a) (5) of the Code.

Other main distribution contemplated within the Plan, are to be made through the sale of the hospital facilities and/or transfer of properties for the total amount of \$3,877,392.00, Consisting primarily of \$820,665.13, to pay administrative claims, \$2,400,000.00, to pay Rural's secured claim, \$636,727.00 to pay priority claims, and \$20,000.00, carve-out to pay unsecured claims. All necessary expenses of these transfers shall be covered by the acquiring party.

After the transfer of the properties contemplated in the Plan and the confirmation of the Plan, Debtor will have no assets and no liabilities and will proceed to close the corporation in the Puerto Rico Department of State.

### **ARTICLE X PROVISIONS FOR THE MODIFICATION OF THE PLAN**

The Debtor may propose amendments or modifications of this Plan at any time prior to its confirmation pursuant to 11 U.S.C. 1127. After confirmation of the Plan, the Reorganized Debtor may, with the approval of the Court and as long as it does not adversely affect the interests of the creditors, remedy any defect or omission, in such manner as may be necessary to carry out the purposes and effects of the same.

### **ARTICLE XI CLOSING OF THE CASE**

At such time as the case has been substantially consummated, this case shall be closed. In order for the case to be close, Debtor shall file an application for

final decree showing that the case has been fully administered and the Plan has been substantially consummated. The Court may conduct a hearing upon application thereof and after notice to all creditors and parties in interests. Thereafter an order approving the Debtor's report and closing of the case shall be entered.

## **ARTICLE XII EXEMPTION FROM TRANSFER TAXES**

Pursuant to Section 1146 of the Bankruptcy Code, the following will not be subject to any stamp tax, real estate transfer tax or similar tax:

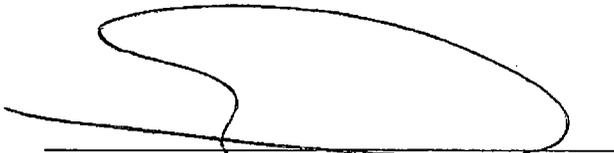
- (a) the transfer, sale, or vesting of any real property under the terms of the plan by the Debtor, and any instruments executed and delivered in connection therewith, including without limitation any deeds;
- (b) the issuance, transfer or exchange of any security under the Plan or the making or delivery of any instrument of transfer pursuant to, in implementation of, or as contemplated by the Plan, including any deeds, bills of sale or assignments executed in connection with any of the transactions contemplated under the Plan;
- (c) the making, delivery, creation, assignment, amendment or recording of any note or other obligation for the payment of money, or other security interest under, in furtherance of, or in connection with the Plan;
- (d) The making, delivery or recording of any deed or other instrument of transfer under, in furtherance of, or in connection with, the Plan, including, without limitation, the Confirmation Order, shall not be subject to any document recording tax, stamp tax, conveyance fee or other similar tax, or other similar tax or governmental assessment. Consistent with the foregoing, officials of a governmental unit in which any instrument hereunder is to be recorded shall, pursuant to the Confirmation Order, be ordered and directed to accept such instrument, without requiring the payment of any documentary stamp tax, deed stamps, transfer tax, intangible tax or similar tax.

Consistent with the foregoing, public officials in charge of inspecting public deeds for compliance of payment of any stamp taxes (such as inspectors of protocols) or officials of any governmental unit in which any instrument hereunder is to be recorded, (including without limitation, property registrars, recorders of deeds, etc.) shall, pursuant to the Confirmation Order, be ordered and directed to accept such instrument, including, without limitation, any deed of

transfer from the Debtor, or corrective deed related thereto executed by the Debtor, without requiring the payment of any documentary recording tax, stamp tax, deed stamps, transfer tax, intangible tax or similar tax.

**ARTICLE XIII  
RETENTION OF JURISDICTION**

The Bankruptcy Court shall retain jurisdiction over this case as is conferred upon it by law, rule or statute, or by this Plan, to enable the debtor to consummate any and all proceedings which they may bring before or after the entry of the order of confirmation, in order to carry out the provisions of this Plan.

  
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Lcdo. Fernando Alarcon  
Executive Director  
Clinica Santa Rosa, Inc.

**CLINICA SANTA ROSA, INC.**

**Debtor in Possession  
Case No. 16-09033 (EAG)**

**ASSUMPTIONS AND BASIS FOR PREPARATION  
SUMMARY OF MONTHLY OPERATING REPORTS**

In order to properly describe debtor operations the schedule attached herein summarizes all business transactions as previously reported in the Monthly Operating Reports from November 14, 2016 June 30, 2018 filed with the Bankruptcy Court. All amounts of debtor's receipts and disbursements during the pendency of this bankruptcy case can be traced directly to the Monthly Operating Reports that have been filed.

Debtor is a not-for-profit domestic corporation that was operating since year 1960 to February 2017 as a general hospital in Guayama, Puerto Rico with license issued by the Puerto Rico Health Department.

As to the basis for presentation of Operating Reports, debtor followed the format established by the United States Trustee Operating Guidelines, implemented in this Judicial District by the Regional Office. Although debtor maintains its accounting records in the accrual method of accounting, actual receipts and disbursements have been ascertained and included in this prescribed format.

**CLINICA SANTA ROSA, INC.**  
 Case no. 16-09033 (EAG)  
 SUMMARY OF MONTHLY OPERATING REPORTS  
 FROM NOVEMBER 14, 2016 TO JUNE 30, 2018

	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	TOTAL
<b>FUNDS AT BEGINNING OF PERIOD</b>	\$ 267,228	\$ 182,847	\$ 227,558	\$ 164,437	\$ 94,631	\$ 122,057	\$ 100,771	\$ 66,891	\$ 22,051	\$ 1,237	\$ 1,146	\$ 1,074	\$ 838	\$ 751	\$ 956	\$ 956	\$ 956	\$ 956	\$ 956	\$ 956	267,228
Cash Sales - Retail	5,828	12,108	17,660	17,658	4,557	646	114	198	-	-	-	-	-	-	-	-	-	-	-	-	58,769
Minus: Cash Refunds	-	-	-	-	(1,608)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(1,608)
Net Cash Sales	5,828	12,108	17,660	17,658	2,950	646	114	198	-	-	-	-	-	-	-	-	-	-	-	-	57,162
Accounts Receivable	9,412	46,655	7,300	97,884	53,513	30,976	9,144	295	181	81	-	-	-	-	-	-	-	-	-	-	255,441
Other Receipts (See Detail)	5	356,318	414,847	882,710	58,298	6,820	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,729,098
<b>TOTAL RECEIPTS</b>	16,246	425,081	499,808	999,252	114,761	38,441	9,258	492	181	81	-	-	-	-	-	-	-	-	-	-	2,041,700
<b>TOTAL FUNDS AVAILABLE</b>	\$ 283,474	\$ 607,928	\$ 727,366	\$ 778,689	\$ 609,392	\$ 160,498	\$ 110,029	\$ 67,383	\$ 22,232	\$ 1,318	\$ 1,146	\$ 1,074	\$ 838	\$ 751	\$ 956	\$ 956	\$ 956	\$ 956	\$ 956	\$ 956	283,474
<b>DISBURSEMENTS</b>																					
Advertising	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bank Charges	-	573	1,568	1,830	551	41	115	82	83	83	71	135	188	(208)	(0)	-	-	-	-	-	5,115
Contract Labor	11,755	-	27,755	2,780	-	793	2,590	1,224	351	-	-	-	-	-	-	-	-	-	-	-	47,248
Fixed Asset Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	1,562	2,205	90,488	49,830	2,632	745	1,526	745	-	-	-	-	-	-	-	-	-	-	-	-	149,732
Inventory Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Leases	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Manufacturing Supplies	683	6,374	7,692	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	14,749
Office Supplies	229	1,561	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,790
Payroll-Net	72,371	218,748	201,519	176,808	17,701	27,708	19,987	22,575	14,393	-	-	-	-	-	-	-	-	-	-	-	771,811
Professional Fees	1,938	80,448	46,027	76,466	15,536	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	200,417
Rent	-	-	100	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100
Repairs & Maintenance	-	1,658	2,370	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,028
Secured Creditors Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Taxes Paid - Payroll	17,586	45,328	46,066	65,477	3,721	6,333	5,351	5,582	3,570	90	-	-	-	-	-	-	-	-	-	-	199,104
Taxes Paid - Sales	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Taxes Paid - Other	40	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	40
Telephone	-	391	-	-	810	-	-	332	-	-	-	-	-	-	-	-	-	-	-	-	1,473
Travel and Entertainment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
US Trustee Quarterly Fee	-	-	-	-	4,879	-	-	6,502	-	-	-	-	-	-	-	-	-	-	-	-	11,381
Utilities	1,377	633	70,634	-	28,157	10,428	-	-	-	-	-	-	-	-	-	-	-	-	-	-	111,229
Vehicle Expenses	415	1,163	1,163	748	6,002	-	1,415	-	-	-	-	-	-	-	-	-	-	-	-	-	10,904
Other Operating Expenses	21,672	11,348	7,646	694,117	8,158	12,869	12,154	8,292	2,597	-	-	-	-	-	-	-	-	-	-	-	778,853
<b>TOTAL CASH DISBURSEMENT</b>	129,627	350,970	503,028	1,068,058	87,336	59,727	43,197	45,933	20,695	173	71	135	188	(205)	(0)	-	-	-	-	-	2,307,972
<b>ENDING BALANCE</b>	\$ 153,847	\$ 256,958	\$ 224,338	\$ 710,631	\$ 522,056	\$ 100,761	\$ 66,833	\$ 21,390	\$ 1,145	\$ 1,145	\$ 1,145	\$ 1,145	\$ 838	\$ 751	\$ 956	\$ 956	\$ 956	\$ 956	\$ 956	\$ 956	153,847

EXHIBIT 1

CLINICA SANTA ROSA, INC.  
 Case no. 16-09033 (EAG)  
 SUMMARY OF MONTHLY OPERATING REPORTS  
 FROM NOVEMBER 14, 2016 TO JUNE 30, 2018

DETAIL OF OTHER RECEIPTS	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	TOTAL
Interest Income	5	-	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5
MMM Advance	-	120,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	120,000
FMC PSCG Advance	-	150,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	150,000
Auto Zone Retund	-	20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20
Medicare Bad Debts & Wage Index, cost report	-	8,298	12,447	812,210	8,298	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	841,253
Sistema de Salud Menonita	-	88,000	402,500	70,500	50,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	611,000
Closing account: Facultad Medica Medica HSR	-	-	-	-	-	6,820	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6,820
<b>TOTAL</b>	<b>5</b>	<b>266,318</b>	<b>414,947</b>	<b>882,710</b>	<b>81,298</b>	<b>6,820</b>															<b>1,728,098</b>

DETAIL OF OTHER EXPENSES	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	TOTAL
Chapter 11 - Legal and Accounting Fees	20,500	-	-	-	-	10,000	10,500	4,755	-	-	-	-	-	-	-	-	-	-	-	-	45,755
Licenses and Permits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Translation Services	-	-	640	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	640
Postage and Delivery	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Miscellaneous	1,172	7,052	6,505	4,893	2,196	1,179	571	1,035	334	-	-	-	-	-	-	-	-	-	-	-	24,938
ASUME	-	415	277	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	692
AMEX pmt	-	-	-	-	11,671	2,500	3,279	2,833	2,676	-	-	-	-	-	-	-	-	-	-	-	22,959
US Department of Education	-	112	223	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	335
Reinaldo Albino Devolucion de Prestamo (USDE)	-	3,769	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,769
Sistema de Salud Menonita Payment	-	-	-	689,224	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	689,224
Others	-	-	-	-	(5,709)	(610)	(2,195)	(332)	(413)	-	-	-	-	-	-	-	-	-	-	-	(9,459)
<b>TOTAL</b>	<b>21,672</b>	<b>7,476</b>	<b>6,778</b>	<b>4,893</b>	<b>11,671</b>	<b>2,500</b>	<b>3,279</b>	<b>2,833</b>	<b>2,676</b>												<b>778,853</b>

## CLINICA SANTA ROSA, INC.

Case no. 16-09033 (EAG)

## LIQUIDATION ANALYSIS

Estate Property Description	Sch. Line Item	Fee Simple Market or Scheduled Value	Estimated Liquidation Factor	Fee Simple Liq. or Realizable Value	Mortgage, Secured Tax & Liens	Real Property Taxes	Liquidation Value
<b>Real Properties:</b>							
Finca 12897 - Hospital I Main Building.	55.1						
Finca 12897 - North Parking	55.2						
Finca 3789 - Pharmacy	55.4						
Finca 3743 - Oficina Manejo Info. Salud	55.5	\$ 1,124,000	100%	\$ 1,124,000			\$ 1,124,000
Finca 3717 - Warehouse	55.7						
Finca 3722 - Warehouse Lot III	55.8						
Finca 8270 - Hospital II, Guayama. Construction in process DP and Radiology	55.3	3,020,000	100%	3,020,000			3,020,000
Finca 3631 - Parking Hospital II, Lot I, Guayama, PR	55.6	580,000	100%	580,000			580,000
<b>Total for Rural Collateral</b>		<u>4,724,000</u>		<u>4,724,000</u>	(13,861,820)	-	<u>-</u>
Hogar Santa Rosa (HUD Collateral)	55.9	-	100%	-	(1,027,869)	-	-
<b>Total Real Properties:</b>		<b>\$ 4,724,000</b>		<b>\$ 4,724,000</b>	<b>\$ (14,889,689)</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Personal Properties:</b>							
Cash in bank and on hand	3.1 - 3.7	319,812	100%	319,812	-	-	319,812
Account Receivables	11	249,943	50%	124,972	(1,059,354)	-	-
Inventory	22	218,337	50%	109,168	(1,059,354)	-	-
2014 Mercedes Benz E-Class	47.1	-	75%	-	(52,220)	-	-
2003 Ford Econoline Cargo	47.2	-	75%	-	-	-	-
2003 Nissan Pathfinder	47.3	-	75%	-	-	-	-
2006 Mitsubishi Lancer	47.4	-	75%	-	-	-	-
2006 Ford Econoline Cargo	47.5	-	75%	-	-	-	-
2008 Ford Econoline Cargo	47.6	-	75%	-	-	-	-
2007 Ford Econoline Wagon	47.7	-	75%	-	-	-	-
2004 Mazda B-Series Truck	47.8	-	75%	-	-	-	-
2015 Nissan Versa	47.9	-	75%	-	(14,384)	-	-
2015 Nissan Versa	47.10	-	75%	-	(15,963)	-	-
2015 Nissan Versa	47.11	-	75%	-	(14,434)	-	-
Machinery and Equipment	50	459,343	75%	344,507	(1,059,354)	-	-
Equipment - Under Construction	50	3,200,000	75%	2,400,000	(13,861,820)	-	-
<b>Total for Personal Properties</b>		<b>\$ 4,447,435</b>		<b>\$ 3,298,459</b>	<b>\$ (17,136,882)</b>	<b>\$ -</b>	<b>\$ 319,812</b>
<b>Total Real and Personal Properties</b>		<b>\$ 9,171,435</b>		<b>\$ 8,022,459</b>	<b>\$ (16,046,042)</b>	<b>\$ -</b>	<b>\$ 319,812</b>
<b>Summary of Liquidation Analysis</b>							
				Estimated Liquidation Value		\$ 319,812	
Less:				Administrative Expenses Chapter 11		(1,546,360)	
Less:				Administrative Expenses Chapter 7 (Stamps, Notarial, Realtor & Trustee Fees)		(63,962)	
Less:				Priority Claims		(811,578)	
				<b>Net Assets for Unsecured Claims</b>		<b>\$ -</b>	
				Estimated Dividend for Unsecured in a Chapter 7 Scenario			
				Total General Unsecured Class 8		24,545,967	
				Estimated Dividend for Unsecured Claims		0.00%	
				Lump sum payment through Plan of Reorganization		\$ 20,000.00	

**CLINICA SANTA ROSA, INC.**

**Debtor in Possession  
Case No. 16-09033 (EAG)**

**ASSUMPTIONS AND BASIS FOR PREPARATION OF THE  
LIQUIDATION ANALYSIS**

One requirement for the confirmation of a plan under Chapter 11 of the U.S. Code is that with respect to each impaired class of claims, each claim holder of such class has accepted the plan or will receive or retain under the plan on account of such allowed claim, a value as of the effective date of the plan, that is not less than the amount such claim holder would receive or retain if the debtor is liquidated under Chapter 7 of the Code. In order to provide the value as of the effective date of the plan under a Chapter 7 scenario, debtor provides a detailed liquidation analysis.

The first step in determining whether the liquidation component of this test has been satisfied is to determine the dollar amount that would be generated from the liquidation of a debtor's assets and properties in the context of a Chapter 7 liquidation case. The gross amount of cash that would be available for satisfaction of claims would be the sum consisting of the proceeds resulting from the disposition of the unencumbered assets and properties of the debtor and any preference recoveries augmented by the unencumbered cash held by the debtor at the time of the commencement of the liquidation case.

The next step is to reduce the gross amount by the costs and expenses of liquidation and by such additional administrative and priority claims that might result from the termination of the debtor's business and the use of a Chapter 7 for the purposes of liquidation. Any remaining net cash would be allocated to creditors in strict priority in accordance with section 726 of the U.S. Bankruptcy Code. Finally, the value of such allocations (not taking into account the time necessary to accomplish the liquidation) is compared to the value of the property that is proposed to be distributed under the Plan on the Effective Date.

A debtor's costs of liquidation under a Chapter 7 would include the fees payable to a bankruptcy trustee, as well as those fees that might be payable to attorneys and other professionals which such a trustee might engage. Other liquidation costs include the expenses incurred during the Chapter 11 cases allowed in a Chapter 7 case, such as compensation for attorneys, financial advisors, appraisers, accountants, and other professionals for the debtor appointed in the Chapter 11 cases, as well as other compensation claims.

**NOTES TO LIQUIDATION ANALYSIS**

In the best interest of creditors and given the current financial information to this date, Debtor presents its liquidation analysis. In this analysis debtor incorporate the estimated result of possible outcome and effect of negotiations with secured creditors, as this

Clinica Santa Rosa, Inc.  
Case no. 16-09033 (EAG)  
Basis and Assumptions for the Preparation of the Liquidation Analysis

related to the plan of reorganization, and final outcome should be available in preparation for the hearing on confirmation to be scheduled in this case.

**Real Properties:**

Debtor owns lots of real properties as listed in the Schedules in the items 55.1 thru 55.9 and located in Guayama, Puerto Rico. These real properties, as listed in the schedules, have mortgages secured creditors: USDA Rural Development and US Department of Housing and Urban Development. In these lots are constructed the facilities of a general hospital composed of main hospital building, parking, pharmacy, warehouse, radiology and hospital related departments. These lots had been presented at the scheduled value at the petition date.

The fee simple market or schedule value for all real property totaled, including the estimated liquidation value are \$4,724,000.

**Personal Properties:**

***A. Cash on Bank Accounts***

For the purpose of determining a liquidation value on the cash on bank, debtor considered as realizable in a chapter 7 scenario 100% of the amounts presented as filed detailed in the schedules.

***B. Accounts Receivables, Inventory and Machinery and Equipment***

For the purpose of determining a liquidation value on the account receivables and inventory, debtor considered as realizable in a chapter 7 scenario 50% of the amounts presented as filed detailed in the schedules. For the machinery and equipment, debtor considered as realizable in a chapter 7 scenario 75% of the amounts as filed detailed in the schedules. These items are encumbered by secured creditor Hospital Menonita Guayama, Inc. (previously Oriental Bank).

***C. Vehicles***

For the purpose of determining a liquidation value in the vehicles, schedules items 47.1 thru 47.11; debtor considered as realizable in a chapter 7 scenario 75% of the amounts presented as filed detailed in the schedules. Some vehicles as listed in the exhibit has financing liens.

***D. Equipment – Under Construction***

For the purpose of determining a liquidation value in the equipment – under construction, debtor considered as realizable in a chapter 7 scenario 75% of the amounts presented as

Clinica Santa Rosa, Inc.  
Case no. 16-09033 (EAG)  
Basis and Assumptions for the Preparation of the Liquidation Analysis

filed detailed in the schedules. This equipment is fully encumbered by USDA Rural Development.

#### **Administrative Claims:**

Administrative Claims are claims constituting the costs and expenses of administering the Debtor's Chapter 11 cases, as provided by sections 503(b), 507(b), and 1114(e)(2) of the U.S. Bankruptcy Code. Administrative Claims generally include the actual and necessary costs and expenses incurred after the applicable Commencement Date of preserving the Debtor's estates and operating the business of the Debtor. Administrative Claims also consist of the fees and expenses of various legal, financial, and other professionals incurred during the Chapter 11 cases, and also all the fees due to the United States Trustee pursuant to 28 U.S.C. § 1930(a)(6) and allowed reimbursable expenses of the members of the Committee.

Under a Chapter 7 scenario, the Trustee would need to incur in expenses during the liquidation process and would also charge his own fees as allowed by the U.S. Bankruptcy Code. These payments would be paid from the Estate's funds and prior to all Chapter 11 administrative claims, priority claims and general unsecured claims.

#### **Administrative Expenses under a Chapter 7 scenario:**

Based on the estimated disbursement in liquidation would be around \$319,812, the stamps, notarial, realtor and trustee's fees are estimated on overall average of 20% which approximate to a total fees within this category of expenses of \$63,962.

#### **Administrative Expenses under a Chapter 11 scenario:**

Legal and Accounting Fees: These fees are the estimated amount that the Debtor has to pay for legal and accounting work to complete the Chapter 11 Case upon confirmation.

U.S. Trustee Quarterly Fees: Amount estimated to be paid to the United States Trustee, for the next three months of operation upon confirmation.

The Liquidation Analysis prepared for this case shows that the estimated dividend for the general unsecured creditors under a Chapter 7 is 0%. The proposed Plan of Reorganization provides a lump sum payment, distributed on a pro-rata basis within the allowed amount by plan in this class, of \$20,000 to general unsecured creditors listed in Class 7 at the Effective Date of Plan.

EXHIBIT 3

ORGANIZATION

Dated: August 2, 2018

Last POC: 195

CLAIM NUMBER	CLAIM CLASS	PLAN CLASS	SCH. LINE	CLAIM AMOUNT	EXPECTED ALLOWED AMOUNT	ALLOWED PLAN	Pro-rata %	Liquidating Payment
Dk 190/221	Adm.	1	N/A	11,706	11,706	11,706		11,706
Estimated	Adm.	1	N/A	100,000	100,000	100,000		100,000
Estimated	Adm.	1	N/A	87,103	87,103	87,103		87,103
Estimated	Adm.	1	N/A	281,040	281,040	281,040		281,040
Estimated	Adm.	1	N/A	762,753	762,753	-		-
Scheduled	Adm.	1	3.29	-	1,584	1,584		1,584
nc. Dk 168/187	Adm.	1	N/A	6,230	6,230	6,230		6,230
134	Adm.	1	3.65	-	664	664		664
84	Adm.	1	3.83	-	986	986		986
Scheduled	Adm.	1	3.85	-	1,176	1,176		1,176
66	Adm.	1	3.88	-	1,385	1,385		1,385
70	Adm.	1	3.98	-	1,665	1,665		1,665
119	Adm.	1	3.99	-	406	406		406
Scheduled	Adm.	1	3.129	270	270	270		270
102	Adm.	1	3.157	-	1,423	1,423		1,423
64	Adm.	1	3.160	-	986	986		986
139	Adm.	1	3.189	-	986	986		986
138	Adm.	1	3.193	-	580	580		580
60	Adm.	1	3.248	-	1,170	1,170		1,170
99 / 168	Adm.	1	3.256	-	1,358	1,358		1,358
164	Adm.	1	N/A	-	996	996		996
144 / 145	Adm.	1	3.289	-	472	472		472
61	Adm.	1	3.298	-	1,680	1,680		1,680
155	Adm.	1	3.299	-	1,044	1,044		1,044
71	Adm.	1	3.316 / 3.317	-	1,173	1,173		1,173
131	Adm.	1	3.319	-	616	616		616
159	Adm.	1	3.340	-	1,001	1,001		1,001
91	Adm.	1	3.341	-	1,726	1,726		1,726
98	Adm.	1	3.345	-	1,846	1,846		1,846
132	Adm.	1	3.355	-	653	653		653
126	Adm.	1	3.361	-	1,023	1,023		1,023
72	Adm.	1	3.381	-	640	640		640
130	Adm.	1	3.383	-	616	616		616
109	Adm.	1	3.385	-	957	957		957
88	Adm.	1	3.397 / 3.399 / 3.400	-	1,536	1,536		1,536
73	Adm.	1	3.404	-	1,320	1,320		1,320
Dk 255	Adm.	1	N/A	133,456	133,456	133,456		133,456
76	Adm.	1	3.419	-	464	464		464
Estimated	Adm.	1	N/A	92,707	92,707	92,707		92,707
108	Adm.	1	3.474	-	1,246	1,246		1,246

EXHIBIT 3

ORGANIZATION

Dated: August 2, 2018

Last POC: 195

CLAIM NUMBER	CLAIM CLASS	PLAN CLASS	SCH. LINE	CLAIM AMOUNT	EXPECTED ALLOWED AMOUNT	ALLOWED PLAN	Pro-rata %	Liquidating Payment
Scheduled	Adm.	1	N/A	-	464	464		464
Dk 200	Adm.	1	N/A	33,095	33,095	33,095		33,095
141	Adm.	1	3.523	-	1,569	1,569		1,569
Estimated	Adm.	1	N/A	38,000	38,000	38,000		38,000
103 / 174	Adm.	1	N/A	-	1,648	1,648		1,648
<b>Total</b>				<b>1,546,360</b>	<b>1,583,418</b>	<b>820,665</b>		<b>820,665</b>
<hr/>								
	191	Secured	2	2.4 to 2.6	13,861,820	2,400,000	2,400,000	2,400,000
op. (HUD)	192	Secured	3		1,027,869	1,027,869	1,027,869	-
(A GUAYAMA)	54	Secured	4	2.2	1,059,354	1,059,354	1,059,354	-
	13	Secured	5	2.3	14,384	14,384	Collateral surrendered to creditor	
	14	Secured	5	2.3	15,963	15,963	Collateral surrendered to creditor	
	15	Secured	5	2.3	14,434	14,434	Collateral surrendered to creditor	
<b>Total for Class 5</b>					<b>44,780</b>	<b>44,780</b>	-	-
	26/165	Secured	6	2.1	52,220	29,625	Collateral surrendered to creditor	
					<b>\$ 17,592,403</b>	<b>\$ 6,145,046</b>	<b>\$ 5,307,888</b>	<b>\$ -</b>
								<b>\$ 3,220,665</b>

# EXHIBIT 3

ORGANIZATION

Dated: August 2, 2018

Last POC: 195

CLAIM NUMBER	CLAIM CLASS	PLAN CLASS	SCH. LINE	CLAIM AMOUNT	EXPECTED ALLOWED AMOUNT	ALLOWED PLAN	Pro-rata %	Liquidating Payment
38	U	7	3.2 to 3.3	1,866	1,866	1,866	0.01%	1.50
39	U	7	3.4 to 3.5	9,578	9,578	9,578	0.04%	7.71
1	U	7	3.6	2,898	2,898	2,898	0.01%	2.33
4	U	7	3.7	900	900	900	0.00%	0.72
Scheduled	U	7	3.9	1,519	1,519	1,519	0.01%	1.22
Scheduled	U	7	3.8	197	197	197	0.00%	0.16
Scheduled	U	7	3.10	1,591	1,591	1,591	0.01%	1.28
Scheduled	U	7	3.11	1	1	1	0.00%	-
Scheduled	U	7	3.14	600	600	600	0.00%	0.48
Scheduled	U	7	3.15	1	1	1	0.00%	-
Scheduled	U	7	3.20	3,567	3,567	3,567	0.01%	2.87
Scheduled	U	7	3.21	2,058	2,058	2,058	0.01%	1.66
49	U	7	N/A	1,750,000	1,750,000	1,750,000	7.05%	1,409.48
50	U	7	N/A	8,424	8,424	8,424	0.03%	6.78
Scheduled	U	7	3.22	138	138	138	0.00%	0.11
Scheduled	U	7	3.23	7,630	7,630	7,630	0.03%	6.15
Scheduled	U	7	3.24	1	1	1	0.00%	-
Scheduled	U	7	3.25	4,422	4,422	4,422	0.02%	3.56
Scheduled	U	7	3.26	1	1	1	0.00%	-
Scheduled	U	7	3.27	1	1	1	0.00%	-
Scheduled	U	7	3.29	360	726	726	0.00%	0.58
Scheduled	U	7	3.28	1	1	1	0.00%	-
Scheduled	U	7	3.30	1	1	1	0.00%	-
Scheduled	U	7	3.31	1	1	1	0.00%	-
Scheduled	U	7	3.32	27,563	27,563	27,563	0.11%	22.20
Scheduled	U	7	3.33	250	250	250	0.00%	0.20
Scheduled	U	7	3.34	1	1	1	0.00%	-
Scheduled	U	7	3.36	1	1	1	0.00%	-
Scheduled	U	7	3.38	1	1	1	0.00%	-
Scheduled	U	7	3.40	1	1	1	0.00%	-
Scheduled	U	7	3.41	1	1	1	0.00%	-
Scheduled	U	7	3.42	6,536	6,536	6,536	0.03%	5.26
Scheduled	U	7	3.43	1	1	1	0.00%	-
Scheduled	U	7	3.44	8,386	8,386	8,386	0.03%	6.75
Scheduled	U	7	3.1	930	930	930	0.00%	0.75
Scheduled	U	7	3.45	13,731	13,731	13,731	0.06%	11.06
74	U	7	3.46	15,651	15,651	15,651	0.06%	12.61
101	U	7	3.47	2,452	2,452	2,452	0.01%	1.97
30	U	7	3.48	52,000	52,000	52,000	0.21%	41.88

# EXHIBIT 3

ORGANIZATION

Dated: August 2, 2018

Last POC: 195

	CLAIM NUMBER	CLAIM CLASS	PLAN CLASS	SCH. LINE	CLAIM AMOUNT	EXPECTED ALLOWED AMOUNT	ALLOWED PLAN	Pro-rata %	Liquidating Payment
	Scheduled	U	7	3.49	15,000	15,000	15,000	0.06%	12.08
	3	U	7	3.55	6,737	6,737	6,737	0.03%	5.43
	23	U	7	3.56	4,036	4,036	4,036	0.02%	3.25
UTUOS INC	56	U	7	3.57	24,102	24,102	24,102	0.10%	19.41
	Scheduled	U	7	3.58	4,320	4,320	4,320	0.02%	3.48
	Scheduled	U	7	3.59	132,966	132,966	132,966	0.54%	107.09
	Scheduled	U	7	3.60	1	1	1	0.00%	-
	190	U	7	3.61	23,598	23,598	23,598	0.10%	19.01
	16	U	7	3.64	2,334	2,334	2,334	0.01%	1.88
	134	U	7	3.65	-	568	568	0.00%	0.46
	Scheduled	U	7	3.66	1,599	1,599	1,599	0.01%	1.29
	Scheduled	U	7	3.67	7,095	7,095	7,095	0.03%	5.71
	Scheduled	U	7	3.68	2,061	2,061	2,061	0.01%	1.66
	Scheduled	U	7	3.70	137,975	137,975	137,975	0.56%	111.13
	Scheduled	U	7	3.71	4,042	4,042	4,042	0.02%	3.26
	Scheduled	U	7	3.72	1	1	1	0.00%	-
PLIES	Scheduled	U	7	3.69	29,079	29,079	29,079	0.12%	23.42
	Scheduled	U	7	3.74	68	68	68	0.00%	0.05
	Scheduled	U	7	3.75	3,944	3,944	3,944	0.02%	3.18
	51	U	7	3.76	98,726	98,726	98,726	0.40%	79.52
	53	U	7	N/A	334,172	334,172	334,172	1.35%	269.15
	9	U	7	3.79	202,844	202,844	202,844	0.82%	163.37
	28	U	7	3.80	210,838	210,838	210,838	0.85%	169.81
	Scheduled	U	7	3.81	1,785	1,785	1,785	0.01%	1.44
	84	U	7	3.83	-	225	225	0.00%	0.18
	Scheduled	U	7	3.85	450	87	87	0.00%	0.07
	Scheduled	U	7	3.84	1	1	1	0.00%	-
	Scheduled	U	7	3.86	1	1	1	0.00%	-
	Scheduled	U	7	3.89	2,250	2,250	2,250	0.01%	1.81
	Scheduled	U	7	3.87	1	1	1	0.00%	-
	Scheduled	U	7	3.90	1	1	1	0.00%	-
	Scheduled	U	7	3.93	1	1	1	0.00%	-
	Scheduled	U	7	3.94	277	277	277	0.00%	0.22
	Scheduled	U	7	3.95	246	246	246	0.00%	0.20
	Scheduled	U	7	3.96	1	1	1	0.00%	-
	Scheduled	U	7	3.97	1	1	1	0.00%	-
	70	U	7	3.98	-	1,120	1,120	0.00%	0.90
	119	U	7	3.99	-	29	29	0.00%	0.02
	Scheduled	U	7	3.100	1	1	1	0.00%	-
	Scheduled	U	7	3.101	1	1	1	0.00%	-
	Scheduled	U	7	3.102	6,635	6,635	6,635	0.03%	5.34
	Scheduled	U	7	3.103	25	25	25	0.00%	0.02

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	CLAIM NUMBER	CLAIM CLASS	PLAN CLASS	SCH. LINE	CLAIM AMOUNT	EXPECTED ALLOWED AMOUNT	ALLOWED PLAN	Pro-rata %	Liquidating Payment
	Scheduled	U	7	3.104	1	1	1	0.00%	-
	Scheduled	U	7	3.105	1,202	1,202	1,202	0.00%	0.97
	Scheduled	U	7	3.77	13,191	13,191	13,191	0.05%	10.62
	Scheduled	U	7	3.106	1	1	1	0.00%	-
	Scheduled	U	7	3.107	722	722	722	0.00%	0.58
	31	U	7	3.108	41,927	41,927	41,927	0.17%	33.77
	Scheduled	U	7	3.78	53,784	53,784	53,784	0.22%	43.32
	34	U	7	3.109	596,069	596,069	596,069	2.40%	480.08
	2	U	7		1,407,859	1,407,859	1,407,859	5.67%	1,133.91
	Scheduled	U	7	3.110	1	1	1	0.00%	-
	Scheduled	U	7	3.111	1	1	1	0.00%	-
RED CROSS	24	U	7	3.112	10,356	10,356	10,356	0.04%	8.34
	Scheduled	U	7	3.114	1	1	1	0.00%	-
9534	181	U	7	3.116 - 3.118	-	450	450	0.00%	0.36
	Scheduled	U	7	3.119	1	1	1	0.00%	-
	Scheduled	U	7	3.120	1	1	1	0.00%	-
	Scheduled	U	7	3.121	17,900	17,900	17,900	0.07%	14.42
	Scheduled	U	7	3.122	1	1	1	0.00%	-
PERS)	17	U	7	3.123	2,700	2,700	2,700	0.01%	2.17
	Scheduled	U	7	3.124	1	1	1	0.00%	-
0	Scheduled	U	7	3.125	1	1	1	0.00%	-
	37	U	7	3.126	197,500	197,500	197,500	0.80%	159.07
0373	114	U	7	3.127 / 3.128	65	65	65	0.00%	0.05
	Scheduled	U	7	3.130	676	676	676	0.00%	0.54
	Scheduled	U	7	3.132	804	804	804	0.00%	0.65
	Scheduled	U	7	3.135	1	1	1	0.00%	-
	Scheduled	U	7	3.136	1	1	1	0.00%	-
	Scheduled	U	7	3.137	1	1	1	0.00%	-
	Scheduled	U	7	3.138	1,771	1,771	1,771	0.01%	1.43
	177	U	7	3.140	-	14,745	14,745	0.06%	11.88
	140	U	7	3.143	1,344	1,344	1,344	0.01%	1.08
DEZ	Scheduled	U	7	3.148	240	240	240	0.00%	0.19
	143	U	7	3.145	14,417	14,417	14,417	0.06%	11.61
	Scheduled	U	7	3.147	144	144	144	0.00%	0.12
	Scheduled	U	7	3.131	5,200	5,200	5,200	0.02%	4.19
	Scheduled	U	7	3.150	750	750	750	0.00%	0.60
	Scheduled	U	7	3.151	1	1	1	0.00%	-
	189	U	7	3.149	4,759	4,759	4,759	0.02%	3.83
	Scheduled	U	7	3.152	1	1	1	0.00%	-
	Scheduled	U	7	3.154	1	1	1	0.00%	-
	Scheduled	U	7	3.155	1	1	1	0.00%	-
	Scheduled	U	7	3.156	1	1	1	0.00%	-

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	CLAIM NUMBER	CLAIM CLASS	PLAN CLASS	SCH. LINE	CLAIM AMOUNT	EXPECTED ALLOWED AMOUNT	ALLOWED PLAN	Pro-rata %	Liquidating Payment
	102	U	7	3.157	712	712	712	0.00%	0.57
	Scheduled	U	7	3.158	6,594	6,594	6,594	0.03%	5.31
	Scheduled	U	7	3.159	1	1	1	0.00%	-
	64	U	7	3.160	-	406	406	0.00%	0.33
	Scheduled	U	7	3.161	1	1	1	0.00%	-
rt)	46	U	7	N/A	1,250,000	1,250,000	1,250,000	5.03%	1,006.77
	Scheduled	U	7	3.162	1	1	1	0.00%	-
	180	U	7	3.163	-	15,080	15,080	0.06%	12.15
	Scheduled	U	7	3.164	1	1	1	0.00%	-
	Scheduled	U	7	3.165	1	1	1	0.00%	-
	78	U	7	3.167	7,220	7,220	7,220	0.03%	5.82
	Scheduled	U	7	3.168	1	1	1	0.00%	-
	Scheduled	U	7	3.169	1	1	1	0.00%	-
	Scheduled	U	7	3.170	1	1	1	0.00%	-
	Scheduled	U	7	3.171	1	1	1	0.00%	-
	Scheduled	U	7	3.172	1	1	1	0.00%	-
	Scheduled	U	7	3.173	1	1	1	0.00%	-
	Scheduled	U	7	3.174	1	1	1	0.00%	-
ourt)	47	U	7	N/A	1,250,000	1,250,000	1,250,000	5.03%	1,006.77
	Scheduled	U	7	3.175	1	1	1	0.00%	-
	Scheduled	U	7	3.176	1,728	1,728	1,728	0.01%	1.39
IC	Scheduled	U	7	3.177	14,175	14,175	14,175	0.06%	11.42
	Scheduled	U	7	3.178	1	1	1	0.00%	-
	Scheduled	U	7	3.179	1	1	1	0.00%	-
	Scheduled	U	7	3.180	1,728	1,728	1,728	0.01%	1.39
	Scheduled	U	7	3.181	2,777	2,777	2,777	0.01%	2.24
	Scheduled	U	7	3.182	2,546	2,546	2,546	0.01%	2.05
	Scheduled	U	7	3.183	1	1	1	0.00%	-
	Scheduled	U	7	3.184	-	-	-	0.00%	-
	Scheduled	U	7	3.185	1	1	1	0.00%	-
	Scheduled	U	7	3.186	2,400	2,400	2,400	0.01%	1.93
	31	U	7	3.187	157,888	157,888	157,888	0.64%	127.17
	Scheduled	U	7	3.188	1	157,888	157,888	0.64%	127.17
	139	U	7	3.189	-	787	787	0.00%	0.63
ICAL APP.	8	U	7	3.190	33,696	33,696	33,696	0.14%	27.14
	Scheduled	U	7	3.191	1	1	1	0.00%	-
	Scheduled	U	7	3.192	7,293	7,293	7,293	0.03%	5.87
	138	U	7	3.193	-	468	468	0.00%	0.38
	Scheduled	U	7	3.194	50,175	50,175	50,175	0.20%	40.41
	Scheduled	U	7	3.195	1	1	1	0.00%	-
	Scheduled	U	7	3.196	1	1	1	0.00%	-
	Scheduled	U	7	3.197	1	1	1	0.00%	-

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Scheduled	U	7	3.198	10,100	10,100	10,100	0.04%	8.13
Scheduled	U	7	3.199	1	1	1	0.00%	-
Scheduled	U	7	3.200	1	1	1	0.00%	-
36	U	7	3.201	218,059	218,059	218,059	0.88%	175.63
Scheduled	U	7	3.204	1	1	1	0.00%	-
Scheduled	U	7	3.209	55,100	55,100	55,100	0.22%	44.38
Scheduled	U	7	3.210	1	1	1	0.00%	-
Scheduled	U	7	3.211	1	1	1	0.00%	-
Scheduled	U	7	3.212	1	1	1	0.00%	-
Scheduled	U	7	3.213	1,976	1,976	1,976	0.01%	1.59
Scheduled	U	7	3.214	1	1	1	0.00%	-
Scheduled	U	7	3.215	1	1	1	0.00%	-
Scheduled	U	7	3.216	1	1	1	0.00%	-
Scheduled	U	7	3.217	1	1	1	0.00%	-
11	U	7	3.218	2,534	2,534	2,534	0.01%	2.04
22	U	7	3.219/3.221	149,142	149,142	149,142	0.60%	120.12
29	U	7	3.220	21,107	21,107	21,107	0.09%	17.00
Scheduled	U	7	3.222	539	539	539	0.00%	0.43
Scheduled	U	7	3.223	2,663	2,663	2,663	0.01%	2.14
Scheduled	U	7	3.224	1	1	1	0.00%	-
Scheduled	U	7	3.225	1	1	1	0.00%	-
55	U	7	3.228	3,413	3,413	3,413	0.01%	2.75
Scheduled	U	7	3.231	18,933	18,933	18,933	0.08%	15.25
33	U	7	3.232	26,849	26,849	26,849	0.11%	21.62
Scheduled	U	7	3.233	1,982	1,982	1,982	0.01%	1.60
Scheduled	U	7	3.234	151	151	151	0.00%	0.12
Scheduled	U	7	3.235	1,550	1,550	1,550	0.01%	1.25
Scheduled	U	7	3.238	2,770	2,770	2,770	0.01%	2.23
5	U	7	N/A	27,030	27,030	27,030	0.11%	21.77
Scheduled	U	7	3.239 / 3.240	2,160	-	-	0.00%	-
Scheduled	U	7	3.241	1	1	1	0.00%	-
Scheduled	U	7	3.242	1	1	1	0.00%	-
Scheduled	U	7	3.244	1	1	1	0.00%	-
Scheduled	U	7	3.245	1	1	1	0.00%	-
43	U	7	N/A	1,250,000	1,250,000	1,250,000	5.03%	1,006.77
Scheduled	U	7	3.247	6,588	6,588	6,588	0.03%	5.31
Scheduled	U	7	3.246	300	300	300	0.00%	0.24
60	U	7	3.248	1,509	-	-	0.00%	-
Scheduled	U	7	3.249	139	139	139	0.00%	0.11
Scheduled	U	7	3.250	150	150	150	0.00%	0.12
Scheduled	U	7	3.251	1	1	1	0.00%	-
Scheduled	U	7	3.255	1	1	1	0.00%	-

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99 / 168	U	7	3.256	-	143	143	0.00%	0.11
Scheduled	U	7	3.258	1	1	1	0.00%	-
Scheduled	U	7	3.261	1	1	1	0.00%	-
Scheduled	U	7	3.262	38,866	38,866	38,866	0.16%	31.30
Scheduled	U	7	3.263	1	1	1	0.00%	-
Scheduled	U	7	3.264	1	1	1	0.00%	-
Scheduled	U	7	3.265	1	1	1	0.00%	-
Scheduled	U	7	3.266	1	1	1	0.00%	-
Scheduled	U	7	3.267	1	1	1	0.00%	-
Scheduled	U	7	3.268	1	1	1	0.00%	-
Scheduled	U	7	3.269	1	1	1	0.00%	-
Scheduled	U	7	3.270	40,110	40,110	40,110	0.16%	32.31
Scheduled	U	7	3.271	1	1	1	0.00%	-
Scheduled	U	7	3.272	97,131	97,131	97,131	0.39%	78.23
Scheduled	U	7	3.273	1	1	1	0.00%	-
Scheduled	U	7	3.277	1	1	1	0.00%	-
Scheduled	U	7	3.278	1	1	1	0.00%	-
Scheduled	U	7	3.279	1	1	1	0.00%	-
18	U	7	3.280	7,304	7,304	7,304	0.03%	5.88
Scheduled	U	7	3.281	1	1	1	0.00%	-
164	U	7	N/A	-	652	652	0.00%	0.52
Scheduled	U	7	3.282	1	1	1	0.00%	-
Scheduled	U	7	3.283	384	384	384	0.00%	0.31
Scheduled	U	7	3.284	1	1	1	0.00%	-
Scheduled	U	7	3.288	1	1	1	0.00%	-
144 / 145	U	7	3.289	-	612	612	0.00%	0.49
Scheduled	U	7	3.290	1	1	1	0.00%	-
Scheduled	U	7	3.291	616	616	616	0.00%	0.50
Scheduled	U	7	3.294	1	1	1	0.00%	-
Scheduled	U	7	3.295	1	1	1	0.00%	-
61	U	7	3.298	3,952	1,285	1,285	0.01%	1.03
155	U	7	3.299	-	232	232	0.00%	0.19
Scheduled	U	7	3.300	1	1	1	0.00%	-
Scheduled	U	7	3.301	1	1	1	0.00%	-
Scheduled	U	7	3.304	1	1	1	0.00%	-
Scheduled	U	7	3.305	1	1	1	0.00%	-
Scheduled	U	7	3.306	1	1	1	0.00%	-
Scheduled	U	7	3.307	180	180	180	0.00%	0.14
Scheduled	U	7	3.308	1,276	1,276	1,276	0.01%	1.03
Scheduled	U	7	3.309	11,927	11,927	11,927	0.05%	9.61
Scheduled	U	7	3.310	7,000	7,000	7,000	0.03%	5.64
Scheduled	U	7	3.311	2,930	2,930	2,930	0.01%	2.36

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CLAIM NUMBER	CLAIM CLASS	PLAN CLASS	SCH. LINE	CLAIM AMOUNT	EXPECTED ALLOWED AMOUNT	ALLOWED PLAN	Pro-rata %	Liquidating Payment
Scheduled	U	7	3.312	5,720	5,720	5,720	0.02%	4.61
Scheduled	U	7	3.313	1	1	1	0.00%	-
Scheduled	U	7	3.314	1	1	1	0.00%	-
Scheduled	U	7	3.315	1	1	1	0.00%	-
Scheduled	U	7	3.318	1	1	1	0.00%	-
131	U	7	3.319	-	450	450	0.00%	0.36
195	U	7	3.320	4,800	4,800	4,800	0.02%	3.87
Scheduled	U	7	3.321	410	410	410	0.00%	0.33
Scheduled	U	7	3.322	1	1	1	0.00%	-
Scheduled	U	7	3.324	2,710	2,710	2,710	0.01%	2.18
Scheduled	U	7	3.327	1	1	1	0.00%	-
Scheduled	U	7	3.328	1	1	1	0.00%	-
Scheduled	U	7	3.329	1	1	1	0.00%	-
Scheduled	U	7	3.344	1	1	1	0.00%	-
Scheduled	U	7	3.331	1	1	1	0.00%	-
Scheduled	U	7	3.332	1	1	1	0.00%	-
Scheduled	U	7	3.330	1	1	1	0.00%	-
Scheduled	U	7	3.333	1	1	1	0.00%	-
Scheduled	U	7	3.334	1	1	1	0.00%	-
Scheduled	U	7	3.336	1	1	1	0.00%	-
Scheduled	U	7	3.335	1	1	1	0.00%	-
Scheduled	U	7	3.337	578	578	578	0.00%	0.47
Scheduled	U	7	3.338	1	1	1	0.00%	-
Scheduled	U	7	3.339	1	1	1	0.00%	-
159	U	7	3.340	-	450	450	0.00%	0.36
91	U	7	3.341	-	76,140	76,140	0.31%	61.32
Scheduled	U	7	3.342	1	1	1	0.00%	-
Scheduled	U	7	3.343	1	1	1	0.00%	-
98	U	7	3.345	1,567	1,567	1,567	0.01%	1.26
Scheduled	U	7	3.347	1	1	1	0.00%	-
Scheduled	U	7	3.349	1	1	1	0.00%	-
52	U	7	N/A	190,737	190,737	190,737	0.77%	153.62
Scheduled	U	7	3.350	19,178	19,178	19,178	0.08%	15.45
Scheduled	U	7	3.352	1	1	1	0.00%	-
Scheduled	U	7	3.353	1	1	1	0.00%	-
Scheduled	U	7	3.354	1	1	1	0.00%	-
132	U	7	3.355	-	102	102	0.00%	0.08
Scheduled	U	7	3.356	1	1	1	0.00%	-
Scheduled	U	7	3.357	1	1	1	0.00%	-
Scheduled	U	7	3.358	1	1	1	0.00%	-
Scheduled	U	7	3.359	1	1	1	0.00%	-
Scheduled	U	7	3.360	1	1	1	0.00%	-

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126	U	7	3.361	-	20,228	20,228	0.08%	16.29
Scheduled	U	7	3.362	1	1	1	0.00%	-
Scheduled	U	7	3.363	1	1	1	0.00%	-
Scheduled	U	7	3.364	1	1	1	0.00%	-
Scheduled	U	7	3.365	1	1	1	0.00%	-
Scheduled	U	7	3.366	1	1	1	0.00%	-
Scheduled	U	7	3.367	1	1	1	0.00%	-
Scheduled	U	7	3.373	1	1	1	0.00%	-
Scheduled	U	7	3.374	1	1	1	0.00%	-
Scheduled	U	7	3.375	1	1	1	0.00%	-
Scheduled	U	7	3.376	300	300	300	0.00%	0.24
Scheduled	U	7	3.377	1	1	1	0.00%	-
176	U	7	3.379	-	1,789	1,789	0.01%	1.44
72	U	7	3.381	-	448	448	0.00%	0.36
Scheduled	U	7	3.378	1	1	1	0.00%	-
Scheduled	U	7	3.382	1	1	1	0.00%	-
130	U	7	3.383	-	421	421	0.00%	0.34
Scheduled	U	7	3.384	1	1	1	0.00%	-
109	U	7	3.385	2,079	542	542	0.00%	0.44
Scheduled	U	7	3.386	1	1	1	0.00%	-
Scheduled	U	7	3.387	1,520	1,520	1,520	0.01%	1.22
Scheduled	U	7	3.388	150	150	150	0.00%	0.12
Scheduled	U	7	3.389	1	1	1	0.00%	-
26/165	U	7	2.1	22,595	22,595	22,595	0.09%	18.20
Scheduled	U	7	3.392	1	1	1	0.00%	-
Scheduled	U	7	3.396	1	1	1	0.00%	-
88	U	7	3.397 / 3.399 / 3.400	-	918	918	0.00%	0.74
Scheduled	U	7	3.394	1	1	1	0.00%	-
Scheduled	U	7	3.395	1	1	1	0.00%	-
Scheduled	U	7	3.398	1	1	1	0.00%	-
Scheduled	U	7	3.400	256	256	256	0.00%	0.21
Scheduled	U	7	3.401	1	1	1	0.00%	-
73	U	7	3.404	2,890	770	770	0.00%	0.62
Scheduled	U	7	3.405	641	641	641	0.00%	0.52
19	U	7	3.406	3,829	3,829	3,829	0.02%	3.08
194	U	7	N/A	518,245	518,245	518,245	2.09%	417.40
Scheduled	U	7	3.407	1	1	1	0.00%	-
Scheduled	U	7	3.410	1	1	1	0.00%	-
92	U	7	3.411	-	560	560	0.00%	0.45
Scheduled	U	7	3.412	1	1	1	0.00%	-
Scheduled	U	7	3.413	1	1	1	0.00%	-

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Scheduled	U	7	3.414	1	1	1	0.00%	-
Scheduled	U	7	3.415	1	1	1	0.00%	-
Scheduled	U	7	3.416	1	1	1	0.00%	-
146	U	7	3.417	360,272	360,272	360,272	1.45%	290.17
193	U	7	N/A	125,450	125,450	125,450	0.51%	101.04
188	U	7	N/A	29,839	29,839	29,839	0.12%	24.03
Scheduled	U	7	3.418	1	1	1	0.00%	-
76	U	7	3.419	-	163	163	0.00%	0.13
Scheduled	U	7	3.420	1	1	1	0.00%	-
Scheduled	U	7	3.421	1	1	1	0.00%	-
Scheduled	U	7	3.422	1,140	1,140	1,140	0.00%	0.92
Scheduled	U	7	3.425	1	1	1	0.00%	-
Scheduled	U	7	3.426	1	1	1	0.00%	-
Scheduled	U	7	3.427	1	1	1	0.00%	-
Scheduled	U	7	3.428	1	1	1	0.00%	-
Scheduled	U	7	3.429	450	450	450	0.00%	0.36
Scheduled	U	7	3.430	1	1	1	0.00%	-
Scheduled	U	7	3.431	1	1	1	0.00%	-
Scheduled	U	7	3.433	338	338	338	0.00%	0.27
93	U	7	3.434 / 3.435	-	29	29	0.00%	0.02
Scheduled	U	7	3.436	6,000	6,000	6,000	0.02%	4.83
Scheduled	U	7	3.437	4,297	4,297	4,297	0.02%	3.46
Scheduled	U	7	3.438	15,911	15,911	15,911	0.06%	12.82
54	U	7	2.2	2,164,336	2,164,336	2,164,336	8.72%	1,743.19
185	U	7	3.439	892	892	892	0.00%	0.72
12	U	7	N/A	1,160	1,160	1,160	0.00%	0.93
Scheduled	U	7	3.440	1	1	1	0.00%	-
Scheduled	U	7	3.441	1	1	1	0.00%	-
Scheduled	U	7	3.442	3,140	3,140	3,140	0.01%	2.53
Scheduled	U	7	3.444	11,800	11,800	11,800	0.05%	9.50
Scheduled	U	7	3.445	80	80	80	0.00%	0.06
Scheduled	U	7	3.446	1	1	1	0.00%	-
Scheduled	U	7	3.447	1,144	1,144	1,144	0.00%	0.92
Scheduled	U	7	3.448	13,959	13,959	13,959	0.06%	11.24
Scheduled	U	7	3.449	640	640	640	0.00%	0.52
Scheduled	U	7	3.443	525	525	525	0.00%	0.42
Scheduled	U	7	3.450	78,034	78,034	78,034	0.31%	62.85
Scheduled	U	7	3.451	1,500	1,500	1,500	0.01%	1.21
27	U	7	3.452	104,750	104,750	104,750	0.42%	84.37
35	U	7	3.453	2,446	2,446	2,446	0.01%	1.97
Scheduled	U	7	3.454	609	609	609	0.00%	0.49
Scheduled	U	7	3.455	3,434	3,434	3,434	0.01%	2.77

EXHIBIT 3

ORGANIZATION

Dated: August 2, 2018

Last POC: 195

	CLAIM NUMBER	CLAIM CLASS	PLAN CLASS	SCH. LINE	CLAIM AMOUNT	EXPECTED ALLOWED AMOUNT	ALLOWED PLAN	Pro-rata %	Liquidating Payment
EPA/AEE)	6	U	7	3.50 to 3.54	3,264,472	3,264,472	3,264,472	13.15%	2,629.26
(Rent)	59	U	7	3.456	19,700	19,700	19,700	0.08%	15.87
(supplies)	58	U	7	3.456	78,682	78,682	78,682	0.32%	63.37
0	10	U	7	3.457 to 3.470	10,446	10,446	10,446	0.04%	8.41
	142	U	7	3.472	1,040	1,040	1,040	0.00%	0.84
	Scheduled	U	7	3.473	1	1	1	0.00%	-
	108	U	7	3.474	5,073	1,964	1,964	0.01%	1.58
	Scheduled	U	7	3.475	1	1	1	0.00%	-
	Scheduled	U	7	3.476	1,966	1,966	1,966	0.01%	1.58
	67	U	7	3.477 - 3.478	-	1,450	1,450	0.01%	1.17
	Scheduled	U	7	3.479	918	918	918	0.00%	0.74
	Scheduled	U	7	3.480	450	450	450	0.00%	0.36
	147	U	7	3.471	20,680	20,680	20,680	0.08%	16.66
	Scheduled	U	7	3.481	1	1	1	0.00%	-
	Scheduled	U	7	3.482	1	1	1	0.00%	-
	Scheduled	U	7	3.483	7,961	7,961	7,961	0.03%	6.41
	Scheduled	U	7	3.484	975	975	975	0.00%	0.79
	Scheduled	U	7	3.485	1	1	1	0.00%	-
	107	U	7	3.486	687	687	687	0.00%	0.55
	Scheduled	U	7	3.487	1	1	1	0.00%	-
	Scheduled	U	7	3.488	1	1	1	0.00%	-
State Court)	45	U	7	N/A	1,250,000	1,250,000	1,250,000	5.03%	1,006.77
	Scheduled	U	7	3.489	1	1	1	0.00%	-
Court)	42	U	7	N/A	1,250,000	1,250,000	1,250,000	5.03%	1,006.77
Court)	48	U	7	N/A	1,750,000	1,750,000	1,750,000	7.05%	1,409.48
	Scheduled	U	7	3.492	1	1	1	0.00%	-
	Scheduled	U	7	3.493	1	1	1	0.00%	-
	Scheduled	U	7	3.494	1	1	1	0.00%	-
	Scheduled	U	7	3.495	1	1	1	0.00%	-
	7	U	7	3.496	247,513	247,513	247,513	1.00%	199.35
	Scheduled	U	7	3.497	1	1	1	0.00%	-
Y	Scheduled	U	7	3.500	14,292	14,292	14,292	0.06%	11.51
	Scheduled	U	7	3.501	1	1	1	0.00%	-
	167	U	7	3.502	800	800	800	0.00%	0.64
	166	U	7	3.502	16,918	16,918	16,918	0.07%	13.63
	Scheduled	U	7	3.503	1	1	1	0.00%	-
	Scheduled	U	7	3.504	6,860	6,860	6,860	0.03%	5.53
	Scheduled	U	7	3.505	1	1	1	0.00%	-
	Scheduled	U	7	3.506	1	1	1	0.00%	-
INC	20	U	7	3.508	297,440	297,440	297,440	1.20%	239.56
	21	U	7	3.509	9,600	9,600	9,600	0.04%	7.73
	Scheduled	U	7	3.510	1	1	1	0.00%	-

EXHIBIT 3

ORGANIZATION

Dated: August 2, 2018

Last POC: 195

CLAIM NUMBER	CLAIM CLASS	PLAN CLASS	SCH. LINE	CLAIM AMOUNT	EXPECTED ALLOWED AMOUNT	ALLOWED PLAN	Pro-rata %	Liquidating Payment
Scheduled	U	7	3.511	1	1	1	0.00%	-
Scheduled	U	7	3.512	1	1	1	0.00%	-
Scheduled	U	7	3.513	-	-	-	0.00%	-
Scheduled	U	7	3.514	219	219	219	0.00%	0.18
Scheduled	U	7	3.515	250	250	250	0.00%	0.20
186	U	7	N/A	627,592	627,592	627,592	2.53%	505.47
Scheduled	U	7	3.516	1	1	1	0.00%	-
Scheduled	U	7	3.517	1	1	1	0.00%	-
Scheduled	U	7	3.518	19,885	19,885	19,885	0.08%	16.02
Scheduled	U	7	3.519	23,731	23,731	23,731	0.10%	19.11
Scheduled	U	7	3.507	226,889	226,889	226,889	0.91%	182.74
Scheduled	U	7	3.520	1,349	1,349	1,349	0.01%	1.09
Scheduled	U	7	3.521	1,555	1,555	1,555	0.01%	1.25
Scheduled	U	7	3.522	1,000	1,000	1,000	0.00%	0.81
141	U	7	3.523	-	92	92	0.00%	0.07
Scheduled	U	7	3.524	3,396	3,396	3,396	0.01%	2.74
Scheduled	U	7	3.525	31,712	31,712	31,712	0.13%	25.54
40	U	7	3.526	5,816	5,816	5,816	0.02%	4.68
103 / 174	U	7	N/A	-	73	73	0.00%	0.06
Scheduled	U	7	3.527	694	694	694	0.00%	0.56
Scheduled	U	7	3.528	1	1	1	0.00%	-
Scheduled	U	7	3.530	1	1	1	0.00%	-
Scheduled	U	7	3.529	2,442	2,442	2,442	0.01%	1.97
Scheduled	U	7	3.533	1	1	1	0.00%	-
135	U	7	N/A	544	544	544	0.00%	0.44
Scheduled	U	7	3.534	1	1	1	0.00%	-
184	U	7	3.535	-	1,571	1,571	0.01%	1.26
Scheduled	U	7	3.536	1	1	1	0.00%	-
Scheduled	U	7	3.537	1	1	1	0.00%	-
Scheduled	U	7	3.538	1,132	1,132	1,132	0.00%	0.91
Scheduled	U	7	3.539	1	1	1	0.00%	-
57	U	7	3.540	15,483	15,483	15,483	0.06%	12.47
Scheduled	U	7	3.541	1	1	1	0.00%	-
160	U	7	3.542	0	752	752	0.00%	0.61
Scheduled	U	7	3.544	1	1	1	0.00%	-
Scheduled	U	7	3.545	360	360	360	0.00%	0.29
Scheduled	U	7	3.547	231	231	231	0.00%	0.19
66	U	7	3.88	782	782	782	0.00%	0.63
Scheduled	U	7	3.546	99	99	99	0.00%	0.08
25	U	7	3.551	4,594	4,594	4,594	0.02%	3.70
44	U	7	N/A	1,250,000	1,250,000	1,250,000	5.03%	1,006.77
Total for this Class				24,545,967	24,831,900	24,831,900	100.00%	20,000.00

Court)  
Total for this Class

EXHIBIT 3

ORGANIZATION

Dated: August 2, 2018

Last POC: 195

	CLAIM NUMBER	CLAIM CLASS	PLAN CLASS	SCH. LINE	CLAIM AMOUNT	EXPECTED ALLOWED AMOUNT	ALLOWED PLAN	Pro-rata %	Liquidating Payment
	172	Priority	Comp.	3.12	2,525	2,525	2,525		2,525
	128	Priority	Comp.	3.13	1,262	1,262	1,262		1,262
	81	Priority	Comp.	3.16 / 3.17	3,346	3,346	3,346		3,346
	94	Priority	Comp.	3.18 / 3.19	2,394	2,394	2,394		2,394
	Scheduled	Priority	Comp.	3.29	-	880	880		880
	87	Priority	Comp.	3.35	1,001	1,001	1,001		1,001
	62	Priority	Comp.	3.37	1,685	1,685	1,685		1,685
	105 / 169	Priority	Comp.	3.39	841	841	841		841
17 / 1731	187	Priority	Comp.	3.62 to 3.63	1,964	1,964	1,964		1,964
	134	Priority	Comp.	3.65	1,823	592	592		592
	106	Priority	Comp.	3.73	1,657	1,657	1,657		1,657
	110	Priority	Comp.	3.82	1,421	1,421	1,421		1,421
	84	Priority	Comp.	3.83	1,791	580	580		580
	Scheduled	Priority	Comp.	3.85	-	692	692		692
	66	Priority	Comp.	3.88	3,089	923	923		923
	171	Priority	Comp.	3.91	1,907	1,907	1,907		1,907
	104	Priority	Comp.	3.92	1,967	1,967	1,967		1,967
	70	Priority	Comp.	3.98	4,114	1,330	1,330		1,330
	119	Priority	Comp.	3.99	1,015	580	580		580
	127	Priority	Comp.	3.113	2,250	2,250	2,250		2,250
	118	Priority	Comp.	3.115	8,465	8,465	8,465		8,465
3534	181	Priority	Comp.	3.116 - 3.118	2,815	2,815	2,815		2,815
1373	114	Priority	Comp.	3.127 / 3.128	2,575	2,575	2,575		2,575
	153	Priority	Comp.	3.133 / 3.134	2,135	2,135	2,135		2,135
Z	152	Priority	Comp.	3.139	6,888	6,888	6,888		6,888
	177	Priority	Comp.	3.140	27,220	12,475	12,475		12,475
	83	Priority	Comp.	3.141	9,020	9,020	9,020		9,020
	156	Priority	Comp.	3.142	1,088	1,088	1,088		1,088
	150	Priority	Comp.	3.144	4,304	4,304	4,304		4,304
	85	Priority	Comp.	3.146	4,488	4,488	4,488		4,488
	121	Priority	Comp.	3.153	1,479	1,479	1,479		1,479
	102	Priority	Comp.	3.157	3,558	1,423	1,423		1,423
	64	Priority	Comp.	3.160	1,972	580	580		580
	180	Priority	Comp.	3.163	17,400	2,320	2,320		2,320
	100 / 170	Priority	Comp.	3.166	1,483	1,483	1,483		1,483
	139	Priority	Comp.	3.189	2,353	580	580		580
	138	Priority	Comp.	3.193	1,628	580	580		580
	36	Priority	Comp.	3.201	12,475	-	-		-
	151	Priority	Comp.	3.202	551	551	551		551
	86	Priority	Comp.	3.203	2,740	2,740	2,740		2,740

# EXHIBIT 3

ORGANIZATION

Dated: August 2, 2018

Last POC: 195

	CLAIM NUMBER	CLAIM CLASS	PLAN CLASS	SCH. LINE	CLAIM AMOUNT	EXPECTED ALLOWED AMOUNT	ALLOWED PLAN	Pro-rata %	Liquidating Payment
932	117	Priority	Comp.	3.205 - 3.206	2,250	2,250	2,250		2,250
/ / 4610	90	Priority	Comp.	3.207 / 3.208	825	825	825		825
/ 1388	95	Priority	Comp.	3.226 / 3.227	5,419	5,419	5,419		5,419
	89	Priority	Comp.	3.229 / 3.230	2,694	2,694	2,694		2,694
/ 4227	182	Priority	Comp.	3.236	2,871	2,871	2,871		2,871
	5	Priority	Comp.		123,520	123,520	123,520		123,520
	77	Priority	Comp.	3.243	2,221	2,221	2,221		2,221
	60	Priority	Comp.	3.248	-	433	433		433
50.	112	Priority	Comp.	3.252 / 3.253	4,852	4,852	4,852		4,852
	99 / 168	Priority	Comp.	3.256	2,300	800	800		800
	65	Priority	Comp.	3.257	2,192	2,192	2,192		2,192
42	113	Priority	Comp.	3.259 / 3.260	3,581	3,581	3,581		3,581
	149	Priority	Comp.	3.276	1,128	1,128	1,128		1,128
	178	Priority	Comp.	3.274 / 3.275	2,043	2,043	2,043		2,043
	164	Priority	Comp.	N/A	2,233	586	586		586
/ 5875 / 9141	116	Priority	Comp.	3.285 - 3.287	1,999	1,999	1,999		1,999
	144 / 145	Priority	Comp.	3.289	1,714	590	590		590
321	137	Priority	Comp.	3.292 / 3.293	6,759	6,759	6,759		6,759
	136	Priority	Comp.	3.296	2,192	2,192	2,192		2,192
	Scheduled	Priority	Comp.	3.297	1	231	231		231
	61	Priority	Comp.	3.298	-	988	988		988
	155	Priority	Comp.	3.299	1,856	580	580		580
/ 8607	157	Priority	Comp.	3.302 / 3.303	1,306	1,306	1,306		1,306
	71	Priority	Comp.	3.316 / 3.317	2,193	680	680		680
	131	Priority	Comp.	3.319	1,646	580	580		580
	179	Priority	Comp.	3.323	1,660	1,660	1,660		1,660
' 6212	115	Priority	Comp.	3.325 / 3.326	2,163	2,163	2,163		2,163
	159	Priority	Comp.	3.340	2,030	580	580		580
	91	Priority	Comp.	3.341	78,840	974	974		974
	98	Priority	Comp.	3.345	4,857	1,140	1,140		1,140
	80	Priority	Comp.	3.346	3,029	3,029	3,029		3,029
	183	Priority	Comp.	3.348	2,100	2,100	2,100		2,100
	69	Priority	Comp.	3.351	1,388	1,388	1,388		1,388
	132	Priority	Comp.	3.355	1,344	580	580		580
	126	Priority	Comp.	3.361	20,198	580	580		580
/ / 7951.	124	Priority	Comp.	3.368 - 3.370	4,581	4,581	4,581		4,581
	120	Priority	Comp.	3.371	1,943	1,943	1,943		1,943
	123	Priority	Comp.	3.372	2,654	2,654	2,654		2,654
	176	Priority	Comp.	3.379	3,219	1,431	1,431		1,431
	129	Priority	Comp.	3.380	767	767	767		767
	72	Priority	Comp.	3.381	1,888	800	800		800
	130	Priority	Comp.	3.383	1,617	580	580		580

EXHIBIT 3

ORGANIZATION

Dated: August 2, 2018

Last POC: 195

	CLAIM NUMBER	CLAIM CLASS	PLAN CLASS	SCH. LINE	CLAIM AMOUNT	EXPECTED ALLOWED AMOUNT	ALLOWED PLAN	Pro-rata %	Liquidating Payment
	109	Priority	Comp.	3.385	-	580	580		580
42	173	Priority	Comp.	3.390 / 3.391	3,668	3,668	3,668		3,668
	148	Priority	Comp.	3.393	457	457	457		457
	88	Priority	Comp.	3.397 / 3.399 / 3.400	4,314	1,860	1,860		1,860
	41	Priority	Comp.	3.402	600				-
	154	Priority	Comp.	3.403	1,416	1,416	1,416		1,416
	73	Priority	Comp.	3.404	-	800	800		800
	162	Priority	Comp.	3.408	2,692	2,692	2,692		2,692
	Scheduled	Priority	Comp.	3.409	350	346	346		346
	92	Priority	Comp.	3.411	2,590	2,590	2,590		2,590
	76	Priority	Comp.	3.419	1,207	580	580		580
	63	Priority	Comp.	3.423	1,938	1,938	1,938		1,938
	133	Priority	Comp.	3.424	2,510	2,510	2,510		2,510
ORTIZ)	75	Priority	Comp.	3.254	2,538	2,538	2,538		2,538
	158	Priority	Comp.	3.432	2,570	2,570	2,570		2,570
0	93	Priority	Comp.	3.434 / 3.435	2,210	2,210	2,210		2,210
IEPA/AEE)	6	Priority	Comp.	3.50 to 3.54	13,193	13,193	13,193		13,193
	108	Priority	Comp.	3.474	-	1,862	1,862		1,862
	67	Priority	Comp.	3.477 - 3.478	4,277	4,277	4,277		4,277
	Scheduled	Priority	Comp.	N/A	223	223	223		223
	122	Priority	Comp.	3.490	1,494	1,494	1,494		1,494
	111	Priority	Comp.	3.491	2,169	2,169	2,169		2,169
	79	Priority	Comp.	3.498 / 3.499	5,210	5,210	5,210		5,210
	186	Priority	Comp.	N/A	268,227	268,227	268,227		268,227
	125	Priority	Comp.	N/A	1,254	1,254	1,254		1,254
	141	Priority	Comp.	3.523	2,585	923	923		923
	103 / 174	Priority	Comp.	N/A	3,050	1,329	1,329		1,329
08 / 8710	161	Priority	Comp.	3.531 / 3.532	2,678	2,678	2,678		2,678
	184	Priority	Comp.	3.535	3,011	1,440	1,440		1,440
	97	Priority	Comp.	N/A	540	540	540		540
	163	Priority	Comp.	N/A	600	600	600		600
	160	Priority	Comp.	3.542	2,575	1,823	1,823		1,823
	175	Priority	Comp.	3.543	1,637	1,637	1,637		1,637
	82	Priority	Comp.	3.548	2,077	2,077	2,077		2,077
8	96	Priority	Comp.	3.549 / 3.550	3,689	3,689	3,689		3,689
	68	Priority	Comp.	3.552	1,272	1,272	1,272		1,272
					811,578	636,727	636,727	-	636,727
<b>VERALL TOTAL</b>					<b>\$ 42,949,947</b>	<b>\$ 31,613,673</b>	<b>\$ 30,776,515</b>	<b>\$ -</b>	<b>\$ 3,877,392</b>

## EXHIBIT 3

**CLINICA SANTA ROSA, INC.**  
**Detail of Adjusted Post-Petition Accounts Payable**

Vendor # and Name	DUE BALANCE
0000019 ALPHA BIOMEDICAL, INC	\$ 682.94
0000033 ASOCIACION DE HOSPITALES	1,929.00
0000051 DEYA ELEVATOR INC.	613.26
0000077 CRUZ ROJA AMERICANA	14,696.70
0000108 FIRST MEDICAL HEALTH PLAN, INC	39,556.14
0000120 COLEGIO DE TECNOLOGOS MEDICOS	963.36
0000168 COVID IEN	700.00
0000173 MIGUEL BOLORIN	138.52
0000211 PRAXAIR PUERTO RICO B.V.	374.40
0000220 WMED SOLUTIONS	585.38
0000222 PUERTO RICO HOSPITAL	985.00
0000228 ADMINISTRADOR ASUME	138.46
0000392 PCCG, INC./ACTIONRAD SOLUTIONS	2,000.00
0000403 ADELAURA ALICEA MELENDEZ	647.04
0000433 SECRETARIO DE HACIENDA	92.54
0000453 CARMEN T. ORTIZ BONILLA	300.00
0000470 MARIBEL ORTIZ	881.03
0000511 BORSCHOW HOSPITAL ACC 4120	736.77
0000534 SPOT ON HOLD	99.90
0000633 BECKMAN COULTER PR, INC.	2,048.00
0000634 DAMARIS CORA	128.02
0000687 REINALDO ALBINO	256.05
0000702 PUERTO RICO TELEPHONE	159.50
0000712 JONATHAN SANTIAGO MORALES	360.00
0000720 MYRNA RIVERA BURGOS	85.33
0000788 XEROX	155.46
0000879 REPUBLIC SERVICES	507.73
0001231 INMEDIATA	1,500.00
0001241 PUERTO RICO TELEPHONE	1,039.42
0001242 PUERTO RICO TELEPHONE	1,389.86
0001243 PUERTO RICO TELEPHONE	563.98
0001244 PUERTO RICO TELEPHONE	525.49
0001245 PUERTO RICO TELEPHONE	267.14
0001246 PUERTO RICO TELEPHONE	25.00

## EXHIBIT 3

**CLINICA SANTA ROSA, INC.**  
**Detail of Adjusted Post-Petition Accounts Payable**

Vendor # and Name	DUE BALANCE
0001256 CHANGE HEALTHCARE	50.00
0001268 A.A.A. 002-8	332.73
0001269 A.A.A.	511.62
0001270 AAA 001-7	6,161.84
0001284 AT&T MOBILITY	15,119.28
0001289 AAA	2,131.52
0001307 QUEST DIAGNOSTICS	4,446.19
0001314 PUERTO RICO TELEPHONE	683.01
0001315 PUERTO RICO TELEPHONE	683.01
0001526 ADALIZ CABAN RIOS	650.00
0001528 RAMON COLON AGUIRRE	360.00
0001531 WILLIAM RODRIGUEZ DE JESUS	540.00
0005136 DR. FRANZ A. HEFFELFINGER	4,400.00
0005140 DR. JUAN N. AULET MORALES	5,450.00
0005141 DR. WILBERT DEL VALLE RIVERA	400.00
0005145 DR. LUIS MELENDEZ GOMEZ	800.00
0005146 DR. MANUEL VIZCARRONDO ACOSTA	1,200.00
0005147 AUREA LEBRON SOTO	1,000.00
0005166 SANDRA G. COTTO MONTAÑEZ	226.62
0005171 INSTITUTO CIENCIAS FORENSES	150.00
0005199 DR. EDELMIRO CARRILLO	400.00
0005233 GILBERTO J. RIVERA MATEO	90.00
0005340 DR. ROLANDO DIAZ	4,200.00
0005362 LUIS A. CARTAGENA	40.00
0005384 IRIZARRY, RODRIGUEZ & CO.,PSC.	21,840.00
0005416 DR. PABLO J DE CASTRO	3,200.00
0005417 DR. RAMON L. RODRIGUEZ FERNANDE	800.00
0005537 ILEANA DIAZ VILLEGAS	138.52
0005874 IRIS N. CARRION	548.29
0005878 ZAIDA L. ESTRADA	165.00
0005909 TRIPLE S- SALUD	-
0005999 MICHELLE COLON MEDINA	949.22
0006055 FTPS	77.11
0006055 ELIZABETH DIAZ VEGA	225.00

## EXHIBIT 3

## CLINICA SANTA ROSA, INC.

## Detail of Adjusted Post-Petition Accounts Payable

Vendor # and Name	DUE BALANCE
0006165 ROLMARIE COLON GARCIA	464.00
0006168 ARAMARK UNIFORM SERVICES, INC	8,510.28
0006185 VICTOR DE JESUS ORTIZ	180.00
0006186 JAILENE DE JESUS COSME	1,002.88
0006206 TAYSHA MILIAN ORTIZ	150.00
0006306 CARLOS DANIEL AQUILES	540.00
0006317 CONTACT SECURITY, INC.	2,405.89
0006321 JOSSIE DE LEON	2,150.00
0006324 AYALA-VEGA HARDWARE	18.80
0006329 BANCO DE SANGRE DE SERVICIOS	3,738.00
0006330 IMMUNO-REFERENCE LAB	2,434.00
0006335 JAHAIRA RAMOS	300.00
0006433 JAM AMBULANCE SERVICES	17,940.00
0006435 MEDICAL WASTE TRANSPORT INC.	6,332.64
0006436 DR. JOSE A. CARRERAS BARRIOS	3,750.00
0006438 WILLIAM SANTIAGO OLIVERAS	600.00
0006439 PERFECT INTEGRATE SOLUTIONS	34,026.68
0006447 ISMEY VAZQUEZ MORALES	58.00
0006451 FELIX O. TORRES RIVERA	232.00
0006452 ANADON EXTERMINATING CORP	416.00
0006453 SHERIFF SECURITY SERVICES, INC	24,547.91
0006457 GRACIA LOPEZ, MD, SANDRA C	1,450.00
0006458 MYRNA RAMIREZ SANTIAGO	300.00
0006459 MEDINA'S DIESEL	1,475.00
5958000 KEVIN I. SOTO MARTINEZ	90.00
<b>Grand Total</b>	<b>\$ 281,040.44</b>

**CLINICA SANTA ROSA, INC.**

**Debtor in Possession  
Case No. 16-09033 (EAG)**

**MEANS OF EXECUTION OF THE PLAN**

The accompanying schedule is an integral part of Debtor's Disclosure Statement and Plan of Reorganization. The following is a brief description of the Designation of Classes of Claims and treatment of each one under the plan.

**I. The plan divides the creditors in 7 classes, including administrative, plus the priority claimants as follows:**

**CLASS 1 – ADMINISTRATIVE EXPENSES**

This Class shall consist of Allowed Administrative Expense Claims, as provided under Section 503 of the Bankruptcy Code. This class shall be paid in full as soon as practicable or agreed with the creditor on the later of (a) the Effective Date or (b) the date any such claim becomes an allowed Administrative Claim. Allowed claimants under this class approximate \$ 820,665 since the same has been reduced to eliminate the post-petition amounts owed to Mennonite.

*This class is not impaired.*

**CLASS 2 – SECURED CLAIM – U.S. DEPARTMENT OF AGRICULTURE RURAL DEVELOPMENT (“RURAL”)**

This class is comprised of USDA Rural Development (hereafter “Rural”). This creditor filed POC NO. 191, within which this creditor classifies the amount of \$13,861,820.08, as a secured claim. Upon confirmation of the Plan of Reorganization, the Debtor shall transfer to Mennonite General Hospital, Inc., real property and equipment over which creditor Rural holds a secured interest, meaning Santa Rosa I and Santa Rosa II, and all Equipment in which Rural Development has a lien. Rural will be paid the total amount of \$2,400,000.00. Upon the execution of the transfer of the properties to Mennonite, all properties will be transferred free and clear of liens, pursuant to 11 U.S.C. §1123(a) and 11 U.S.C. § 1141(c). The transfer of the realty property pursuant to the Confirmed Plan of Reorganization will have the benefits of the exemption provided for by 11 U.S.C. §1146(a) and the same will not be subject to any stamp tax, real estate transfer tax or

Clinica Santa Rosa, Inc. / Case no. 16-09033 (EAG)  
Means of Execution of the Plan

**CLASS 3 – SECURED CLAIM - U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT (“HUD”)**

Creditor U.S. Department of Housing and Urban Development (hereafter “HUD”) filed POC No. 192, for the amount of \$ 1,027,868.84, classified as Secured portions. Regarding the treatment to be provided, Debtor will transfer all rights and obligations of the real property of Hogar Santa Rosa, Inc., to Mennonite who will conclude all necessary proceedings and documents to conclude the transfer purchase agreement to Hogar Santa Rosa, Inc.

*This class is impaired.*

**CLASS 4 – SECURED CREDITOR – HOSPITAL MENONITA GUAYAMA, INC. (PREVIOUSLY ORIENTAL BANK)**

This Class consists of Creditor Hospital Menonita Guayama, Inc., which filed POC No. 54, for the total amount of \$ 2,164,336.00, of which \$ 1,059,354.00 were filed as Secured amount. The secured claim comprises as collateral Equipment and Pre-petition accounts receivable (Cash Collateral). Regarding treatment for this debt, Debtor surrenders all collateral to Hospital Menonita Guayama, Inc. in full payment of the secured portion of its claim. The unsecured portion of POC NO. 54 will be considered a general unsecured claim within Class 7.

*This class is impaired.*

**CLASS 5 – SECURED CLAIMS – SALI COOP.**

Creditor Sali Coop., filed POC No. 13, for the amount of \$ 14,383.55; POC No. 14, for the amount of \$ 15,962.68; and POC No. 15, for the amount of \$ 14,433.55, consisting of three (3) of Auto Loans in which Creditor Sali Coop., has a dully registered conditional sale contract. Debtor will surrender collateral to Creditor, Sali Coop., in full payment of the amount owed.

*This class is impaired.*

**CLASS 6 – SECURED CLAIM – MERCEDES-BENZ**

Secured creditor Mercedes-Benz filed POC No. 26, for the amount of \$52,070.45, and a

**CLASS 7 – GENERAL UNSECURED CREDITORS**

This Class will receive a lump sum payment of a total amount of \$20,000.00, on the effective date of the Plan. Each member of this class holding an allowed claim will begin receiving a prorated dividend of the proposed distribution, as per the Schedule Payments under the Plan of Reorganization enclosed herein as **Exhibit 3**.

*This class is impaired.*

**UNSECURED PRIORITY CLAIMS UNDER 11 U.S.C. SECTION 507(a)(8) and §507(a)(3):**

Allowed secured government claims pursuant to 11 U.S.C. § 506 and unsecured priority claims pursuant to 11 U.S.C. § 507(a)(8) of the Code, and as the same are allowed, approved and ordered to be paid by the Court, will be paid as stated in **Exhibit 3**.

Debtor estimates allowed priority claims in the amount of \$636,727.00 which are further detailed in **Exhibit 3**.

Accordingly, this class will not receive monthly cash dividend pursuant Debtor's Plan. Upon de confirmation hearing, these creditors will receive a dividend equal to all funds available to de Debtor after the payment of all administrative expenses for which the plan proposes a payment, and the carve out of \$20,000.00 proposed to general unsecured creditors. The dividend to be received by these priority creditors has been estimated in the amount of \$636,727.00. See Schedule Payments under the Plan of Reorganization, **Exhibit 3**.

*This class is impaired, and will be required to vote for Debtor's Plan.*

**II. Means of Execution of the plan**

Debtor shall have sufficient funds to make all payments due under this Plan because Hospital General Menonita, Inc. will provide said funds in order to obtain all rights over Debtor's assets. The Plan will be implemented as required under §1123(a) (5) of the Code.

Other main distribution contemplated within the Plan, are to be made through

Clinica Santa Rosa, Inc. / Case no. 16-09033 (EAG)  
Means of Execution of the Plan

<b>Class</b>	<b>Description</b>	<b>Payment at Effective Date</b>
1	Administrative Expenses	\$ 820,665 1/
2	USDA Rural Developmetn (Rural)	2,400,000
3	US Department of Housing (HUD)	-
4	Hospital Menonita Guayama, Inc (Oriental Bank)	-
5	Sali Coop	-
6	Mercedes Benz	-
7	General Unscured Creditors	20,000
N/A	Priority Claimants	<u>636,727</u>
		\$ 3,877,392

1/This is the reduced amount after elimination of the post-petition amount of \$762,753.29 owed to Hospital General Menonita, Inc.

After the transfer of the properties contemplated in the Plan and the confirmation of the Plan, Debtor will have no assets and no liabilities and will proceed to close the corporation in the Puerto Rico Department of State.